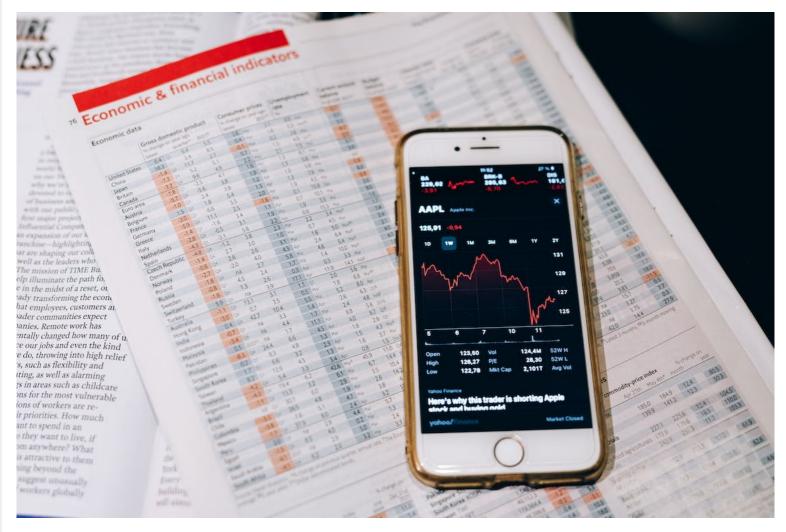
ABSOLUTE FINSERVE

After the Bell Updates

20th Nov 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Red

The Indian stock market closed in green/red in today's trading session. Nifty50 closed at 19694.00 which is up by -37.80 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.03%, 0.60%, -0.39% respectively

The top gainers of the day were DIVISLAB gained 1.99% points, BHARTIARTL gained 1.74% Points & WIPRO gained 1.20% points, Whereas top losers were ADANIENT which lost -2.62% points, BAJFINANCE which lost -2.15% Points & M&M Lost -1.99% Points

The major announcement & news were Tata Investment shares extend rally, jump 15% ahead of Tata

Technologies IPO, Indian capital resumes some activities despite hazardous air, river foam, Rules of origin for medical devices sector remains a sticking point under India-UK proposed FTA

Our Take

Nifty may take support from 19,550 and resistance around 19,900 Nifty Bank support may place around 43,200 and resistance around 43,950

Market Buzz

Aditya Birla Sun Life AMC collects Rs 200 crore for its US treasury bond NFO

🖊 Mankind Pharma hits all-time high on FTSE Global inclusion, jumps 4%

GDP growth to dip marginally to 6.3 pc in 2024; political uncertainty in election year main risk: Report

Drugs, cash, liquor worth over Rs 1,760 crore seized in five poll-going states

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)	
SGX Nifty*	19,742.00	0.00	0.00	
Dow Jones	34,947.28	1.81	0.01	
NASDAQ	14,125.48	11.81	0.08	
S&P 500	4,514.02	5.78	0.13	
FTSE 100	7,495.96	-9.04	-0.12	
Nikkei 225*	33,388.03	-215.20	-0.64	
Hang Seng*	17,762.00	290.50	1.66	

Source : Investing.com *(as of 04:40pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	43,584.95	1.00	0.03
Nifty IT	32,383.20	191.90	0.60
Nifty FMCG	52,550.10	-206.00	-0.39
Nifty Pharma	15,806.75	2.25	0.01

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
DIVISLAB	1.99	ADANIENT	-2.62
BHARTIARTL	1.74	BAJFINANCE	-2.15
WIPRO	1.20	M&M	-1.99
HCLTECH	1.05	SBILIFE	-1.91
COALINDIA	0.87	ULTRACEMCO	-1.43

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
WIPRO	L	BULLISH	412.20	374.84
DIVISLAB	L	BULLISH	3356.74	3784.65
M&M	S	BEARISH	1449.63	1592.06
SBILIFE	S	BEARISH	1293.09	1446.83
BHARTIARTL	L	BULLISH	901.97	985.21

Connect with us at : <u>www.absolutefinserve.com</u>

info@absolutefinserve.com

+918792921949

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