

After the Bell Updates

20th Nov 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Red

The Indian stock market closed in green/red in today's trading session. Nifty50 closed at 19694.00 which is up by -37.80 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.03%, 0.60%, -0.39% respectively



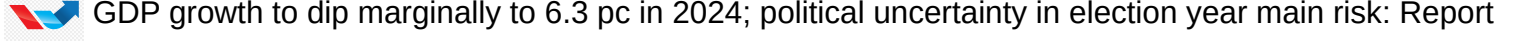
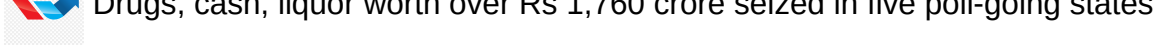
The top gainers of the day were DIVISLAB gained 1.99% points, BHARTIARTL gained 1.74% Points & WIPRO gained 1.20% points, Whereas top losers were ADANIEN which lost -2.62% points, BAJFINANCE which lost -2.15% Points & M&M Lost -1.99%Points

The major announcement & news were Tata Investment shares extend rally, jump 15% ahead of Tata Technologies IPO, Indian capital resumes some activities despite hazardous air, river foam, Rules of origin for medical devices sector remains a sticking point under India-UK proposed FTA

Our Take

Nifty may take support from 19,550 and resistance around 19,900
Nifty Bank support may place around 43,200 and resistance around 43,950

Market Buzz

- Aditya Birla Sun Life AMC collects Rs 200 crore for its US treasury bond NFO
- Mankind Pharma hits all-time high on FTSE Global inclusion, jumps 4%
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Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	19,742.00	0.00	0.00
Dow Jones	34,947.28	1.81	0.01
NASDAQ	14,125.48	11.81	0.08
S&P 500	4,514.02	5.78	0.13
FTSE 100	7,495.96	-9.04	-0.12
Nikkei 225*	33,388.03	-215.20	-0.64
Hang Seng*	17,762.00	290.50	1.66

Source : Investing.com *(as of 04:40pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	43,584.95	1.00	0.03
Nifty IT	32,383.20	191.90	0.60
Nifty FMCG	52,550.10	-206.00	-0.39
Nifty Pharma	15,806.75	2.25	0.01

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
DIVISLAB	1.99	ADANIEN	-2.62
BHARTIARTL	1.74	BAJFINANCE	-2.15
WIPRO	1.20	M&M	-1.99
HCLTECH	1.05	SBILIFE	-1.91
COALINDIA	0.87	ULTRACEMCO	-1.43

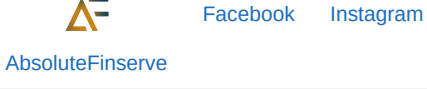
Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
WIPRO	L	BULLISH	412.20	374.84
DIVISLAB	L	BULLISH	3356.74	3784.65
M&M	S	BEARISH	1449.63	1592.06
SBILIFE	S	BEARISH	1293.09	1446.83
BHARTIARTL	L	BULLISH	901.97	985.21

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